

No:2707-2/2022/KBC-CK

Bac Ninh, July 27th 2022

PERIODIC INFORMATION DISCLOSURE

To:

- **State Securities Committee;**
- **Ho Chi Minh Stock Exchange;**
- **Hanoi Stock Exchange;**
- **Shareholders.**

1, Name of organization: Kinh Bac City Development Holding Corporation

- Stock code: KBC

- Bond code: KBC121020

- Address: Lot B7, Que Vo Industrial Park, Phuong Lieu Commune, Que Vo District, Bac Ninh Province, Vietnam

- Tel: (0222) 3634034

Fax: (0222) 3634035

- E-mail: info@kinhbaccity.vn

Website: <http://www.kinhbaccity.vn>

2, Contents of disclosure:

Pursuant to the current regulations on information disclosure on the securities market, KinhBac City Development Holding Corporation (KBC) is pleased to announce the **Periodic report on the use of capital from the privately placed issuance of corporate bonds until June 30th 2022**. The full text of the report and related documents are attached to this Official dispatch:

3, This information was published on the company's website on July 27th 2022 at the link <http://www.kinhbaccity.vn>.

We hereby certify that the information provided above is true and we bear the full responsibility to the law.

**On behalf of KINH BAC CITY DEVELOPMENT
HOLDING COPPORATION
Authorized person to disclose informaion
Deputy General Manager**

(signed and stamped)

Pham Phuc Hieu

**KINHBAC CITY DEVELOPMENT
HOLDING CORPORATION**

THE SOCIALIST REPUBLIC OF VIETNAM
Independent - Freedom - Happiness

No: 235/2022/KBC-CV

About: information disclosure on
capital usage from issuance of
Corporate bond code KBC2020.200 for
the first 6 months of 2022

Bac Ninh, July 27th, 2022

PERIODIC REPORT UNTIL JUNE 30TH 2022
on CAPITAL USAGE FROM ISSUANCE OF CORPORATE
BOND CODE KBC2020.200

To:

- **The State Securities Commission**
- **Ha Noi Stock Exchange**
- **Ho Chi Minh Stock Exchange**

Pursuant to Circular No.122/2020/TT-BTC dated December 31st 2020 of the Ministry of Finance providing guidance on information disclosure and reporting prescribed in the Government's Decree No. 153/2020/ND-CP dated December 31st 2020 on private placement and trading of privately placed corporate bonds in domestic market and offering of corporate bonds in international market, Kinhbac City Development Holding Corporation would like to disclose Periodic report on Capital usage from the issuance of Corporate bond code KBC2020.200 until June 30th 2022 as follows:

1, Corporation's information:

- Name of organization: Kinh Bac City Development Holding Corporation
- Address: Lot B7, Que Vo Industrial Park, Phuong Lieu Commune, Que Vo District, Bac Ninh Province, Vietnam
- Tel: 0222 3634034 Fax: 0222 3634035
- Email:
- Business type: Joint Stock Company
- Main business activities: Real estate, land use rights of owners, users or tenants (Residential - Urban, Resettlement area, Worker's housing area, infrastructure inside and outside the industrial park; lease, purchase factories or sell houses built by the company in industrial parks, worker housing areas, resettlement areas, residential areas - urban areas, economic zones. business, development of housing, offices, warehouses.

2, Purpose of using capital according to the issuance plan:

Based on Corporate bond issuance plan approved by Resolution No. 2104/2020/NQ-HDQT of the Board of Directors (BOD) dated April 21st 2020.

- Total value of bond issuance (at par value): 200,000,000,000 VND (*Two hundred billion dong*).
- Purpose of using capital:
 - + Increase the size of working capital of the issuer
 - + Invest on the programs and projects of the issuer

3, Capital use and disbursement progress: for the purpose of using working capital to invest on the programs and projects of the Corporation.

No	Projects using capital from Corporate bond issuance	Issuance plan		Reality	
		Disbursement time	Disbursement value	Disbursement time	Disbursement value
	Invest on the programs, projects				
	- To transfer money for business cooperation under Resolution No. 1105/2020/KBC/NQ-HDQT to Sai Gon – Bac Giang Industrial Park Joint Stock Company, which is a subsidiary in the Corporation in order to contribute business capital to implement investment projects on construction and infrastructure business of Quang Chau - Bac Giang Industrial Park	No specified	200,000,000,000	11/05/2020	200,000,000,000
	Total		200,000,000,000		200,000,000,000

Note:

- The capital use from Corporate Bond code KBC2020.200 was independently audited by Grant Thornton Vietnam Company Limited on May 19th 2020.
- The maturity date for Corporate bond: May 08th 2022

Recipients:

- *As above;*
- *Accounting department*

**Authorized person to disclose information
Deputy General Manager**

(signed and stamped)

Pham Phuc Hieu

**KINHBAC CITY DEVELOPMENT
HOLDING CORPORATION**

**THE SOCIALIST REPUBLIC OF VIETNAM
Independent - Freedom - Happiness**

No: 236/2022/KBC-CV

About: Periodic information disclosure
on capital usage from issuance of
Corporate bond code KBCH2123001
for the first 6 months of 2022

Bac Ninh, July 27th, 2022

**PERIODIC REPORT UNTIL JUNE 30TH 2022
on CAPITAL USAGE FROM ISSUANCE OF CORPORATE
BOND CODE KBCH2123001**

To:

- **The State Securities Commission**
- **Ha Noi Stock Exchange**
- **Ho Chi Minh Stock Exchange**

Pursuant to Circular No.122/2020/TT-BTC dated December 31st 2020 of the Ministry of Finance providing guidance on information disclosure and reporting prescribed in the Government's Decree No. 153/2020/ND-CP dated December 31st 2020 on private placement and trading of privately placed corporate bonds in domestic market and offering of corporate bonds in international market, Kinhbac City Development Holding Corporation would like to disclose Periodic report on Capital usage from the issuance of Corporate bond code KBCH2123001 until June 30th 2022 as follows:

1, Corporation's information:

- Name of organization: Kinh Bac City Development Holding Corporation
- Address: Lot B7, Que Vo Industrial Park, Phuong Lieu Commune, Que Vo District, Bac Ninh Province, Vietnam
- Tel: 0222 3634034 Fax: 0222 3634035
- Email:
- Business type: Joint Stock Company
- Main business activities: Real estate, land use rights of owners, users or tenants (Residential - Urban, Resettlement area, Worker's housing area, infrastructure inside and outside the industrial park; lease, purchase factories or sell houses built by the company in industrial parks, worker housing areas, resettlement areas, residential areas - urban areas, economic zones. business, development of housing, offices, warehouses.

2, Purpose of using capital according to the issuance plan:

Based on Corporate bond issuance plan approved by Resolution No. 0802/2021/NQ-HDQT of the Board of Directors (BOD) dated February 08th 2021.

- Total value of bond issuance (at par value): 400,000,000,000 VND (*Four hundred billion dong*).
 - Purpose of capital usage: The money collected from the issuance of Corporate bond code KBCH2123001 would be used for providing loans to subsidiaries to increase the size of working capital.
- + Lending to Sai Gon – Hai Phong Industrial Park Corporation: 200,000,000,000 VND
- + Lending to Sai Gon – Bac Giang Industrial Park JSC: 200,000,000,000 VND

3, Capital use and disbursement progress: for the purpose of using working capital to increase the size of the working capital of the Corporation.

No	Purpose	Plan	Used
For other companies			
	- To lend money to Sai Gon - Hai Phong Industrial Park Corporation under Resolution No. 0903/2021/KBC/NQ-HDQT and Loan Agreement No. 02/HDVV/KBC-SHP/2021 dated March 09 th 2021 to supplement working capital, increase size of capital.	200,000,000,000	200,000,000,000
	- To lend money to Sai Gon – Bac Giang Industrial Park JSC under Resolution No. 2603/2021/KBC/NQ-HDQT and Loan Agreement No. 02/HDVV/SBG-SHP/2021 dated March 26 th 2021 to supplement working capital, increase size of capital.	200,000,000,000	200,000,000,000
	Total	400,000,000,000	400,000,000,000

Note: The capital use from Corporate Bond code KBCH2123001 was independently audited by Grant Thornton Vietnam Company Limited on June 14th 2021.

We hereby certify that the information provided above is true and we bear the full responsibility to the law on the contents and accuracy of the above information disclosure.

Recipients:

- *As above;*
- *Accounting department*

Authorized person to disclose information Deputy General Manager

(signed and stamped)

Pham Phuc Hieu

**KINHBAC CITY DEVELOPMENT
HOLDING CORPORATION**

**THE SOCIALIST REPUBLIC OF VIETNAM
Independent - Freedom - Happiness**

No: 237/2022/KBC-CV

About: Periodic information disclosure
on capital usage from issuance of
Corporate bond code KBC2020.VB for
the first 6 months of 2022

Bac Ninh, July 27th, 2022

**PERIODIC REPORT UNTIL JUNE 30TH 2022
on CAPITAL USAGE FROM ISSUANCE OF CORPORATE
BOND CODE KBC2020.200**

To:

- **The State Securities Commission**
- **Ha Noi Stock Exchange**
- **Ho Chi Minh Stock Exchange**

Pursuant to Circular No.122/2020/TT-BTC dated December 31st 2020 of the Ministry of Finance providing guidance on information disclosure and reporting prescribed in the Government's Decree No. 153/2020/ND-CP dated December 31st 2020 on private placement and trading of privately placed corporate bonds in domestic market and offering of corporate bonds in international market, Kinhbac City Development Holding Corporation would like to disclose Periodic report on Capital usage from the issuance of Corporate bond code KBC2020.VB until June 30th 2022 as follows:

1, Corporation's information:

- Name of organization: Kinh Bac City Development Holding Corporation
- Address: Lot B7, Que Vo Industrial Park, Phuong Lieu Commune, Que Vo District, Bac Ninh Province, Vietnam
- Tel: 0222 3634034 Fax: 0222 3634035
- Email:
- Business type: Joint Stock Company
- Main business activities: Real estate, land use rights of owners, users or tenants (Residential - Urban, Resettlement area, Worker's housing area, infrastructure inside and outside the industrial park; lease, purchase factories or sell houses built by the company in industrial parks, worker housing areas, resettlement areas, residential areas - urban areas, economic zones. business, development of housing, offices, warehouses.

2, Purpose of using capital according to the issuance plan:

Based on Corporate bond issuance plan approved by Resolution No. 0906/2020/NQ-HDQT of the Board of Directors (BOD) dated June 09th 2020.

- Total value of bond issuance (at par value): 200,000,000,000 VND (*Two hundred billion dong*).
- Purpose of using capital:
 - + Increase the size of working capital of the issuer;
 - + Invest on the programs and projects of the issuer;

3, Capital use and disbursement progress: for the purpose of using working capital to invest on the programs and projects of the Corporation.

No	Purpose	Plan	Used
1	Business activities: <ul style="list-style-type: none"> - Paying for compensation for industrial park infrastructure - Paying for expenses of construction, renovation and repair of industrial park - Paying for construction costs of Lang Ha project 	200,000,000,000	155,000,000,000
			24,349,274,779
			15,932,026,362
2	Other business activities		4,718,698,859
	Total	200,000,000,000	200,000,000,000

Note:

- The capital use from Corporate Bond code KBC2020.VB was independently audited by Grant Thornton Vietnam Company Limited on May 19th 2020.
- The maturity date for Corporate bond: June 23rd 2022

We hereby certify that the information provided above is true and we bear the full responsibility to the law on the contents and accuracy of the above information disclosure.

Recipients:

- *As above;*
- *Accounting department*

**Authorized person to disclose information
Deputy General Manager**

(signed and stamped)

Pham Phuc Hieu

**KINHBAC CITY DEVELOPMENT
HOLDING CORPORATION**

THE SOCIALIST REPUBLIC OF VIETNAM
Independent - Freedom - Happiness

No: 238/2022/KBC-CV

About: Periodic information disclosure
on capital usage from issuance of
Corporate bond code KBCH2123002
for the first 6 months of 2022

Bac Ninh, July 27th, 2022

PERIODIC REPORT UNTIL JUNE 30TH 2022
on CAPITAL USAGE FROM ISSUANCE OF CORPORATE
BOND CODE KBCH2123002

To:

- **The State Securities Commission**
- **Ha Noi Stock Exchange**
- **Ho Chi Minh Stock Exchange**

Pursuant to Circular No.122/2020/TT-BTC dated December 31st 2020 of the Ministry of Finance providing guidance on information disclosure and reporting prescribed in the Government's Decree No. 153/2020/ND-CP dated December 31st 2020 on private placement and trading of privately placed corporate bonds in domestic market and offering of corporate bonds in international market, Kinhbac City Development Holding Corporation would like to disclose Periodic report on Capital usage from the issuance of Corporate bond code KBCH2123002 until June 30th 2022 as follows:

1, Corporation's information:

- Name of organization: Kinh Bac City Development Holding Corporation
- Address: Lot B7, Que Vo Industrial Park, Phuong Lieu Commune, Que Vo District, Bac Ninh Province, Vietnam
- Tel: 0222 3634034 Fax: 0222 3634035
- Email:
- Business type: Joint Stock Company
- Main business activities: Real estate, land use rights of owners, users or tenants (Residential - Urban, Resettlement area, Worker's housing area, infrastructure inside and outside the industrial park; lease, purchase factories or sell houses built by the company in industrial parks, worker housing areas, resettlement areas, residential areas - urban areas, economic zones. business, development of housing, offices, warehouses.

2, Purpose of using capital according to the issuance plan:

Based on Corporate bond issuance plan approved by Resolution No. 1705/2021/NQ-HDQT of the Board of Directors (BOD) dated May 17th 2021.

- Total value of bond issuance (at par value): 1,000,000,000,000 VND (*One thousand billion dong*).
- Purpose of using capital:
 - + Process investment programs and projects;
 - + Increase the size of working capital;
 - + Restructuring the capital of the Corporation.

3, Capital use and disbursement progress: for the purpose of using working capital to invest on the programs and projects of the Corporation.

3.1. For the capital usage purpose of investing on programs, projects and restructuring capital

No	Projects using capital from Corporate bond issuance	Issuance plan		Reality	
		Disbursement time	Disbursement value	Disbursement time	Disbursement value
1	Restructuring capital				
	- Payment for principal and interest of Corporate bond KBCbond01-2017			20/07/2021	182,724,000,000
	- Payment for principal and interest of Corporate bond KBC2019-06			07/06/2021	182,600,000,000
	- Payment for principal and interest of Corporate bond KBC2019-05			28/06/2021	209,600,000,000
	- Payment for principal and interest of Corporate bond KBC2020.VB			22/06/2021	10,770,410,959
	- Payment for principal and interest of Corporate bond KBC2020.DC			26/07/221	21,625,339,297
	- Payment for principal and interest of Corporate bond KBCH2123001			23/08/221	20,182,528,969
	- Payment for principal and interest of Corporate bond KBCH2123003			26/08/2021	9,894,068,082
	- Payment for principal and interest of loan from Vietinbank – Que Vo IP Branch			11/08/2021	47,734,091,565
	- Payment for loan from Sai Gon – Nhon Hoi Industrial Park JSC			10/08/2021	100,000,000,000
	Total				785,131,438,872

3.2. For the purpose of increasing the size of working capital

	Purpose	Plan	Used
Increase the size of working capital			
	- Paying for CIT, PIT, land use fees.		65,989,096,395
	- Paying for land clearance compensation		54,474,751,628
	- Paying for construction costs for projects		73,202,746,308
	- Paying for clean water expense, chemicals for wastewater treatment plants		9,356,852,257
	- Paying for other operating expenses		6,245,114,540
	- Paying for capital contribution into Kinh Bac – Da Nang Investment One Member Company Limited		5,600,000,000
	Total		214,868,561,128

Note:

- Capital use purposes were re-classified compared to Official Report No. 307/2021/KBC-CV dated October 28th 2021 which was published.
- The capital use from Corporate Bond code KBCH2123002 was independently audited by Grant Thornton Vietnam Company Limited on November 11th 2021.

We hereby certify that the information provided above is true and we bear the full responsibility to the law on the contents and accuracy of the above information disclosure.

Recipients:

- *As above;*
- *Accounting department*

**Authorized person to disclose informaion
Deputy General Manager**

(signed and stamped)

Pham Phuc Hieu

**KINHBAC CITY DEVELOPMENT
HOLDING CORPORATION**

**THE SOCIALIST REPUBLIC OF VIETNAM
Independent - Freedom - Happiness**

No: 239/2022/KBC-CV

About: information disclosure on
capital usage from issuance of
Corporate bond code KBCH2124003
for the first 6 months of 2022

Bac Ninh, July 27th, 2022

**PERIODIC REPORT UNTIL JUNE 30TH 2022
on CAPITAL USAGE FROM ISSUANCE OF CORPORATE
BOND CODE KBCH2124003**

To:

- **The State Securities Commission**
- **Ha Noi Stock Exchange**
- **Ho Chi Minh Stock Exchange**

Pursuant to Circular No.122/2020/TT-BTC dated December 31st 2020 of the Ministry of Finance providing guidance on information disclosure and reporting prescribed in the Government's Decree No. 153/2020/ND-CP dated December 31st 2020 on private placement and trading of privately placed corporate bonds in domestic market and offering of corporate bonds in international market, Kinhbac City Development Holding Corporation would like to disclose Periodic report on Capital usage from the issuance of Corporate bond code KBCH2124003 until June 30th 2022 as follows:

1, Corporation's information:

- Name of organization: Kinh Bac City Development Holding Corporation
- Address: Lot B7, Que Vo Industrial Park, Phuong Lieu Commune, Que Vo District, Bac Ninh Province, Vietnam
- Tel: 0222 3634034 Fax: 0222 3634035
- Email:
- Business type: Joint Stock Company
- Main business activities: Real estate, land use rights of owners, users or tenants (Residential - Urban, Resettlement area, Worker's housing area, infrastructure inside and outside the industrial park; lease, purchase factories or sell houses built by the company in industrial parks, worker housing areas, resettlement areas, residential areas - urban areas, economic zones. business, development of housing, offices, warehouses.

2, Purpose of using capital according to the issuance plan:

Based on Corporate bond issuance plan approved by Resolution No. 0211-1/2021/NQ-HDQT of the Board of Directors (BOD) dated November 02nd 2021.

- Total value of bond issuance (at par value): 1,000,000,000,000 VND (*One thousand billion dong*).
- Purpose of using capital: The money collected from the issuance of Corporate bond code KBCH2124003 would be used for the following purposes:
 - + Increase the size of working capital including payments for land clearance compensation for industrial parks; construction, renovation and repair expenses of industrial parks and/or
 - + Invest on the programs and projects: Business cooperation with subsidiaries/ affiliated companies to implement real estate projects including but not limited to the investments and implementation of expanded Trang Due project at An Lao district, Hai Phong city

3, Capital use and disbursement progress: to invest on the programs and projects of the Corporation.

No	Projects using capital from Corporate bond issuance	Issuance plan		Reality	
		Disbursement time	Disbursement value	Disbursement time	Disbursement value
1	To invest on programs and projects: Under the business cooperation with Sai Gon – Hai Phong Industrial Park Corporation according to Resolution No. 0912-1/2021/KBC/NQ-HDQT dated December 09 th 2021 to invest, construct and do business at Expanded Trang Due Industrial Park (Trang Due phase 3) with the contribution capital of 1.000 billion VND	No specified	Depend on the BOD to balance the capital usage with purposes of corporate bond	09/12/2021 04/04/2022 20/04/2022 27/04/2022	225,000,000,000 180,000,000,000 300,000,000,000 295,000,000,000
	Total				1,000,000,000,000

Note: The capital use from Corporate Bond code KBCH2124003 was independently audited by Grant Thornton Vietnam Company Limited on May 11th 2022.

We hereby certify that the information provided above is true and we bear the full responsibility to the law on the contents and accuracy of the above information disclosure.

Recipients:

- *As above;*
- *Accounting department*

**Authorized person to disclose informaion
Deputy General Manager**

(signed and stamped)

Pham Phuc Hieu